| Fill in this information to identify the case: |            |                                      |
|--|------------|--------------------------------------|
| United States Bankruptcy Court for the:        |            |                                      |
| Western District of Texas                      |            |                                      |
| Case number (if known):                        | Chapter 11 | ☐ Check if this is an amended filing |

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. Debtor's name  | I-Solutions Development Corp   |  |
|---|--|--|
| All other names debtor used in the last 8 years  Include any assumed names, trade names, and doing busines as names | ss   |  |
| Debtor's federal Employer<br>Identification Number (EIN)  | 2 7 - 0 3 8 5 3 0 4  |  |
| 4. Debtor's address   | Principal place of business  | Mailing address, if different from principal place of business                                   |
|   | 13423 Blanco Rd.  Number Street  San Antonio, TX 78216   | Number Street  |
|   | City State ZIP Code  Bexar  County   | City State ZIP Code  Location of principal assets, if different from principal place of business |
|   |  | Number Street  City State ZIP Code   |
| 5. Debtor's website (URL)   |  |  |
| 6. Type of debtor   | Corporation (including Limited Liability Company (L Partnership (excluding LLP) Other Specify: | LC) and Limited Liability Partnership (LLP))   |
|   | ☐ Other. Specify:  |  |

| Debtor I-Solutions Development C  | Case number (if known)  |
|---|---|
| Name  |   |
| 7. Describe debtor's business   | A. Check one:   |
| 7. Describe debtor's business   | Health Care Business (as defined in 11 U.S.C. § 101(27A))   |
|   | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))   |
|   | Railroad (as defined in 11 U.S.C. §101(44))   |
|   | Stockbroker (as defined in 11 U.S.C. § 101(53A))  |
|   | ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))   |
|   | ☐ Clearing Bank (as defined in 11 U.S.C. §781(3))   |
|   | ☑ None of the above   |
|   | B. Check all that apply:  |
|   | ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  |
|   | ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)   |
|   | ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))   |
|   | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See   |
|   | http://www.uscourts.gov/four-digit-national-association-naics-codes .  5  |
|   | _ <del></del>   |
| 8. Under which chapter of the<br>Bankruptcy Code is the                                     | Check one:  |
| debtor filing?  | ☐ Chapter 7   |
| <b>3</b>  | ☐ Chapter 9   |
|   | Chapter 11. Check all that apply:   |
|   | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).  |
|   | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow  |
|   | statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).   |
|   | ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.   |
|   | A plan is being filed with this petition.   |
|   | Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).   |
|   | The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. |
|   | ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.   |
|   | ☐ Chapter 12  |
| O Ware major bendennature (2)   | <b>☑</b> No   |
| <ol><li>Were prior bankruptcy cases filed<br/>by or against the debtor within the</li></ol> | <del>-</del>  |
| last 8 years?   | Yes. District When Case number  |
| If more than 2 cases, attach a separate list.   | District When Case number   |
| 10. Are any bankruptcy cases pending  | <b>√</b> INo  |
| or being filed by a business partner or an affiliate of the debtor?                         | <del>-</del>  |
|   |   |
| List all cases. If more than 1, attach a separate list.                                     | MM / DD / YYYY  |
|   | Case number, if known   |

| tor <u>I-Solutions Developme</u>                   | ent Corp  | Case number (if known)  |
|--|---|---|
| Name   |   |   |
| I. Why is the case filed in this                   | Check all that apply:   |   |
| district?  | Debtor has had its domicile immediately preceding the district. | e, principal place of business, or principal assets in this district for 180 days date of this petition or for a longer part of such 180 days than in any other           |
|  | ☐A bankruptcy case concerni                                     | ing debtor's affiliate, general partner, or partnership is pending in this district.  |
| 2. Does the debtor own or have                     | √No   |   |
| possession of any real                             | Yes. Answer below for ea  | ach property that needs immediate attention. Attach additional sheets if needed.  |
| property or personal property that needs immediate | Why does the prope  | erty need immediate attention? (Check all that apply.)  |
| attention?   | It poses or is alle   | eged to pose a threat of imminent and identifiable hazard to public health or safety.   |
|  | What is the haza  | ard?  |
|  |   |   |
|  |   | hysically secured or protected from the weather.  |
|  |   | hable goods or assets that could quickly deteriorate or lose value without attention restock, seasonal goods, meat, dairy, produce, or securities-related assets or other |
|  | options).   |   |
|  | Other   |   |
|  | Where is the proper   |   |
|  |   | Number Street   |
|  |   | <del></del>   |
|  |   | City State ZIP Code   |
|  | Is the property insu  | •   |
|  | □No   |   |
|  | ☐ Yes. Insurance  | e agency  |
|  | Contact r   | name  |
|  | Phone   |   |
|  |   |   |
| Statistical and administra                         | ative information   |   |
| 13. Debtor's estimation of                         | Check one:  |   |
| available funds?                                   | Funds will be available for c                                   | distribution to unsecured creditors.  |
|  | After any administrative experience creditors.                  | penses are paid, no funds will be available for distribution to unsecured   |
|  | 2 1-49 □ 50-99  | ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,00  |
| 14. Estimated number of<br>creditors               | ☐ 100-199 ☐ 200-999   | ☐ 10,001-25,000 ☐ 3,001-10,000 ☐ More than 100,000 ☐  |
|  |   |   |
| 15. Estimated assets                               | \$0-\$50,000  | ✓ \$1,000,001-\$10 million □ \$500,000,001-\$1 billion  |
|  | \$50,001-\$100,000  | ☐ \$1,000,001-\$10 billion ☐ \$1,000,000,001-\$10 billion   |
|  | \$100,001-\$500,000   | □ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion  |
|  | □ \$500,001-\$1 million   | ☐ \$100,000,001-\$500 million ☐ More than \$50 billion  |

25-50995-cag Doc#1 Filed 05/05/25 Entered 05/05/25 15:09:01 Main Document Pg 4 of 10

| I-Solutions Developme Name   | nt Corp  | Case number (if known)   |
|--|--|--|
| 16. Estimated liabilities  | \$0-\$50,000<br>\$50,001-\$100,000<br>\$100,001-\$500,000<br>\$500,001-\$1 million | \$1,000,001-\$10 million  \$10,000,001-\$50 million  \$50,000,001-\$100 million  \$10,000,001-\$100 million  \$10,000,000,001-\$50 billion  More than \$50 billion   |
| Request for Relief, Declar   | ation, and Signatures  |  |
|  | a serious crime. Making a false s<br>to 20 years, or both. 18 U.S.C. §             | statement in connection with a bankruptcy case can result in fines up to \$500,000 or $\S$ 152, 1341, 1519, and 3571.  |
| 17. Declaration and signature of authorized representative of debtor | petition.  I have been authorize  I have examined the i and correct.               | elief in accordance with the chapter of title 11, United States Code, specified in this d to file this petition on behalf of the debtor.  Information in this petition and have a reasonable belief that the information is true serjury that the foregoing is true and correct. |
|  | MM/ DD/  /s/ Robert Wisema Signature of authorized re                              | n Robert Wiseman   |
|  | Title  | President  |
| 18. Signature of attorney  | X /s/ Morris I   | E. "Trey" White, III Date 05/05/2025  ebtor MM/ DD/ YYYY   |
|  | Morris E. "Trey" W Printed name  Villa & White LLP                                 | hite, III  |
|  | Firm name  100 NE Loop 410 S  Number Street  | Guite 615  |
|  | San Antonio<br>City  | TX         78216           State         ZIP Code  |
|  | (210) 225-4500<br>Contact phone  | treywhite@villawhite.com Email address   |
|  | <b>24003162</b> Bar number   | TX<br>State  |

| Fill in this information to identify the case: |                                      |
|--|--------------------------------------|
| Debtor name I-Solutions Development Corp       |                                      |
| United States Bankruptcy Court for the:        |                                      |
| Western District of Texas                      |                                      |
| Case number (if known):                        | ☐ Check if this is an amended filing |

### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and co<br>mailing address, includi | ng zip code an | ame, telephone number,<br>nd email address of<br>reditor contact | Nature of the claim<br>(for example, trade<br>debts, bank loans,<br>professional<br>services, and<br>government | Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>or disputed | unsecured claim secured, fill in to | y unsecured, fill in<br>amount. If claim it<br>tal claim amount a<br>teral or setoff to c | is partially and deduction |
|---|----------------|--|---|--|-------------------------------------|---|----------------------------|
|   |                |  | contracts)  |  | Total claim, if partially secured   | Deduction for<br>value of<br>collateral or<br>setoff                                      | Unsecured claim            |
| 1   |                |  |   |  |                                     |   |                            |
| 2   |                |  |   |  |                                     |   |                            |
| 3   |                |  |   |  |                                     |   |                            |
| 4   |                |  |   |  |                                     |   |                            |
| 5   |                |  |   |  |                                     |   |                            |
| 6   |                |  |   |  |                                     |   |                            |
| 7   |                |  |   |  |                                     |   |                            |
| 8   |                |  |   |  |                                     |   |                            |

Debtor I-Solutions Development Corp

| i-Solutions Development Corp | Case number (if known) |
|------------------------------|------------------------|
| Name                         |                        |

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim<br>(for example, trade<br>debts, bank loans,<br>professional<br>services, and<br>government | Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>or disputed | for value of colla<br>unsecured claim | ly unsecured, fill in amount. If claim tal claim amount teral or setoff to con. | alculate        |
|---|---|---|--|---------------------------------------|---|-----------------|
|   |   | contracts)  |  | Total claim, if partially secured     | Deduction for value of collateral or setoff                                     | Unsecured claim |
| 9   |   |   |  |                                       |   |                 |
| 10  |   |   |  |                                       |   |                 |
| 11  |   |   |  |                                       |   |                 |
| 12  |   |   |  |                                       |   |                 |
| 13  |   |   |  |                                       |   |                 |
| 14  |   |   |  |                                       |   |                 |
| 15  |   |   |  |                                       |   |                 |
| 16  |   |   |  |                                       |   |                 |
| 17  |   |   |  |                                       |   |                 |
| 18  |   |   |  |                                       |   |                 |
| 19  |   |   |  |                                       |   |                 |
| 20  |   |   |  |                                       |   |                 |

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court Western District of Texas

| In re | I-Solution          | ns Development Corp   |  |
|-------|---------------------|---|--|
|       |                     | Case No   |  |
| Debt  | or                  | Chapter   | 11   |
|       |                     | DISCLOSURE OF COMPENSATION OF ATTORNEY  | FOR DEBTOR                                     |
| 1.    | compensati          | o 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorne ion paid to me within one year before the filing of the petition in bankruptcy, or dered on behalf of the debtor(s) in contemplation of or in connection with the | agreed to be paid to me, for services rendered |
|       | For legal se        | ervices, I have agreed to accept  | \$21,738.00                                    |
|       | Prior to the        | filing of this statement I have received  | \$21,738.00                                    |
|       | Balance Du          | ıe  | \$0.00   |
| 2.    | The source          | of the compensation paid to me was:   |  |
|       | <b>✓</b> Debtor     | Other (specify)   |  |
| 3.    | The source          | of compensation to be paid to me is:  |  |
|       | <b>✓</b> Debtor     | Other (specify)   |  |
| 4.    | I have law firm.    | not agreed to share the above-disclosed compensation with any other person  | unless they are members and associates of my   |
|       | _                   | agreed to share the above-disclosed compensation with a other person or per<br>copy of the agreement, together with a list of the names of the people sharing   | -  |
| 5.    | In return for       | r the above-disclosed fee, I have agreed to render legal service for all aspects  | s of the bankruptcy case, including:           |
|       | a. Analys<br>bankri | sis of the debtor's financial situation, and rendering advice to the debtor in de uptcy;  | termining whether to file a petition in        |
|       | b. Prepa            | ration and filing of any petition, schedules, statements of affairs and plan which  | ch may be required;                            |
|       | c. Repre            | esentation of the debtor at the meeting of creditors and confirmation hearing, a  | and any adjourned hearings thereof;            |
| 6.    | By agreeme          | ent with the debtor(s), the above-disclosed fee does not include the following  | services:                                      |

B2030 (Form 2030) (12/15)

#### **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/05/2025

/s/ Morris E. "Trey" White, III

Date

Morris E. "Trey" White, III Signature of Attorney

Bar Number: 24003162 Villa & White LLP 100 NE Loop 410 Suite 615 San Antonio, TX 78216 Phone: (210) 225-4500

Villa & White LLP

Name of law firm

## IN THE UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

| IN RE: I-Solutions Development Corp | CASE NO    |
|-------------------------------------|------------|
|                                     | CHAPTER 11 |

### **VERIFICATION OF CREDITOR MATRIX**

| The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge. |
|--|
|--|

| Date _ | 05/05/2025 | Signature | /s/ Robert Wiseman        |
|--------|------------|-----------|---------------------------|
| _      |            | _         | Robert Wiseman, President |

Fay Servicing 5426 Bay Center Dr Ste 300 Tampa, FL 33609-3401

FCI Lender Services, Inc Po Box 27370 Anaheim, CA 92809-0112

Shellpoint Mortgage Servicing 75 Beattie PI # LI202 Greenville, SC 29601-2155

Villa & White LLP 100 NE Loop 410 Suite 615 San Antonio, TX 78216